

# Resource Counting: Solar and Wind

July 27, 2022



Together, Building  
a Better California



# Agenda

- 1. PG&E Proposal on Exceedance for Solar and Wind**
- 2. Comparison to Other Proposals**
- 3. Key Issues / Questions**



# D.21-07-014 Principles Relevant for Wind and Solar Counting

1. Balance a **Reliable Electrical Grid** with Minimizing Costs to Customers
2. Balance Addressing Hourly Energy Sufficiency with **Advancing Environmental Goals**
3. Balance Granularity in Meeting Hourly Needs with **Simplicity** and Transactability
4. Implementable in the Near-Term
5. To be Durable and Adaptable to a Changing Electric Grid



# PG&E Proposal: Solar & Wind

## PG&E Proposal

PG&E approach is an **exceedance-based methodology** for solar and wind that uses solar and wind performance on stressed grid days to determine an appropriate exceedance level. Final levels should be determined as part of PRM modeling.

## Proposal Parameters

- **Data:** Several years of data (2015-2020 in PG&E dataset)
  - PG&E weights all years equally, but open to discussion on this (e.g., worst year receives greater weighting in hydro methodology)
- **Simplicity:** The exceedance level should **remain constant** across all hours (e.g., some hours should not have a 50% exceedance level while others have a 75% exceedance level)
  - A variable exceedance level creates additional complexity (e.g., How often are levels updated? Are hours changing every year?)



# Determining Exceedance Level

## **Review solar and wind performance under stressed grid conditions**

- PG&E's initial proposal looked at performance on the peak load day each month in the dataset (6 years of data resulted in 6 datapoints for each month)
- PG&E has expanded this following stakeholder feedback to the top 5 load days each month (30 datapoints for each month over a 6-year dataset)

## **Process**

1. Identify the top 5 peak load days in each month during the historical period
2. Review solar and wind performance during those days and convert to capacity factors using installed capacity at the time
3. Average data across all years to arrive at a peak load day profile
4. Set up exceedance profiles that can be easily adjusted or optimized
5. Compare the peak load day performance to the exceedance production at each level
6. Select the exceedance level that best matches the peak load day profile



# Exceedance Analysis - Solar

## Steps 1-3: Average solar generation on worst days (2015-2020, capacity factor)

|     | 1  | 2  | 3  | 4  | 5  | 6  | 7   | 8   | 9   | 10  | 11  | 12  | 13  | 14  | 15  | 16  | 17  | 18  | 19  | 20 | 21 | 22 | 23 | 24 |
|-----|----|----|----|----|----|----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|----|----|----|----|----|
| Jan | 0% | 0% | 0% | 0% | 0% | 0% | 0%  | 7%  | 30% | 45% | 51% | 51% | 51% | 48% | 42% | 29% | 7%  | 0%  | 0%  | 0% | 0% | 0% | 0% | 0% |
| Feb | 0% | 0% | 0% | 0% | 0% | 0% | 0%  | 16% | 45% | 60% | 66% | 66% | 66% | 65% | 60% | 48% | 21% | 2%  | 0%  | 0% | 0% | 0% | 0% | 0% |
| Mar | 0% | 0% | 0% | 0% | 0% | 0% | 2%  | 21% | 50% | 67% | 74% | 76% | 76% | 74% | 71% | 64% | 45% | 20% | 4%  | 0% | 0% | 0% | 0% | 0% |
| Apr | 0% | 0% | 0% | 0% | 0% | 0% | 4%  | 31% | 64% | 79% | 87% | 89% | 90% | 90% | 88% | 83% | 73% | 54% | 21% | 2% | 0% | 0% | 0% | 0% |
| May | 0% | 0% | 0% | 0% | 0% | 0% | 10% | 42% | 68% | 81% | 87% | 87% | 91% | 90% | 88% | 84% | 76% | 60% | 30% | 4% | 0% | 0% | 0% | 0% |
| Jun | 0% | 0% | 0% | 0% | 0% | 0% | 12% | 42% | 65% | 77% | 84% | 86% | 87% | 85% | 84% | 79% | 71% | 58% | 34% | 8% | 0% | 0% | 0% | 0% |
| Jul | 0% | 0% | 0% | 0% | 0% | 0% | 6%  | 31% | 56% | 69% | 77% | 80% | 80% | 79% | 77% | 70% | 63% | 51% | 28% | 6% | 0% | 0% | 0% | 0% |
| Aug | 0% | 0% | 0% | 0% | 0% | 0% | 2%  | 23% | 52% | 68% | 73% | 80% | 80% | 79% | 76% | 69% | 61% | 46% | 19% | 2% | 0% | 0% | 0% | 0% |
| Sep | 0% | 0% | 0% | 0% | 0% | 0% | 1%  | 17% | 48% | 66% | 74% | 77% | 77% | 76% | 72% | 65% | 55% | 34% | 8%  | 0% | 0% | 0% | 0% | 0% |
| Oct | 0% | 0% | 0% | 0% | 0% | 0% | 0%  | 9%  | 40% | 62% | 70% | 72% | 72% | 72% | 70% | 64% | 48% | 16% | 1%  | 0% | 0% | 0% | 0% | 0% |
| Nov | 0% | 0% | 0% | 0% | 0% | 0% | 2%  | 22% | 49% | 61% | 63% | 63% | 64% | 62% | 53% | 33% | 6%  | 1%  | 0%  | 0% | 0% | 0% | 0% | 0% |
| Dec | 0% | 0% | 0% | 0% | 0% | 0% | 0%  | 9%  | 33% | 47% | 51% | 52% | 52% | 49% | 42% | 23% | 2%  | 0%  | 0%  | 0% | 0% | 0% | 0% | 0% |

## Step 4: Exceedance production at 50% level (2015-2020, capacity factor)

|     | 1  | 2  | 3  | 4  | 5  | 6  | 7   | 8   | 9   | 10  | 11  | 12  | 13  | 14  | 15  | 16  | 17  | 18  | 19  | 20 | 21 | 22 | 23 | 24 |
|-----|----|----|----|----|----|----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|----|----|----|----|----|
| Jan | 0% | 0% | 0% | 0% | 0% | 0% | 0%  | 8%  | 32% | 48% | 53% | 56% | 56% | 55% | 48% | 32% | 7%  | 0%  | 0%  | 0% | 0% | 0% | 0% | 0% |
| Feb | 0% | 0% | 0% | 0% | 0% | 0% | 0%  | 18% | 51% | 67% | 71% | 71% | 70% | 71% | 66% | 53% | 25% | 2%  | 0%  | 0% | 0% | 0% | 0% | 0% |
| Mar | 0% | 0% | 0% | 0% | 0% | 0% | 0%  | 11% | 44% | 66% | 73% | 76% | 75% | 74% | 71% | 65% | 49% | 32% | 7%  | 0% | 0% | 0% | 0% | 0% |
| Apr | 0% | 0% | 0% | 0% | 0% | 0% | 2%  | 24% | 55% | 73% | 79% | 81% | 82% | 81% | 80% | 76% | 68% | 50% | 17% | 1% | 0% | 0% | 0% | 0% |
| May | 0% | 0% | 0% | 0% | 0% | 0% | 9%  | 39% | 64% | 77% | 84% | 85% | 86% | 85% | 83% | 79% | 71% | 57% | 28% | 4% | 0% | 0% | 0% | 0% |
| Jun | 0% | 0% | 0% | 0% | 0% | 0% | 13% | 44% | 68% | 80% | 86% | 89% | 90% | 89% | 87% | 83% | 76% | 63% | 37% | 9% | 0% | 0% | 0% | 0% |
| Jul | 0% | 0% | 0% | 0% | 0% | 0% | 7%  | 34% | 60% | 75% | 81% | 86% | 86% | 85% | 84% | 80% | 73% | 60% | 35% | 7% | 0% | 0% | 0% | 0% |
| Aug | 0% | 0% | 0% | 0% | 0% | 0% | 2%  | 26% | 56% | 72% | 81% | 85% | 85% | 85% | 83% | 78% | 69% | 52% | 22% | 2% | 0% | 0% | 0% | 0% |
| Sep | 0% | 0% | 0% | 0% | 0% | 0% | 0%  | 17% | 52% | 71% | 78% | 81% | 81% | 81% | 79% | 74% | 64% | 38% | 7%  | 0% | 0% | 0% | 0% | 0% |
| Oct | 0% | 0% | 0% | 0% | 0% | 0% | 0%  | 8%  | 40% | 63% | 71% | 74% | 74% | 74% | 73% | 67% | 50% | 15% | 0%  | 0% | 0% | 0% | 0% | 0% |
| Nov | 0% | 0% | 0% | 0% | 0% | 0% | 1%  | 21% | 49% | 61% | 65% | 65% | 64% | 63% | 56% | 31% | 4%  | 0%  | 0%  | 0% | 0% | 0% | 0% | 0% |
| Dec | 0% | 0% | 0% | 0% | 0% | 0% | 0%  | 9%  | 33% | 48% | 53% | 53% | 53% | 51% | 44% | 24% | 2%  | 0%  | 0%  | 0% | 0% | 0% | 0% | 0% |

## Step 5: Difference between the exceedance and peak load day production

|     | 1  | 2  | 3  | 4  | 5  | 6  | 7   | 8   | 9   | 10  | 11  | 12  | 13  | 14  | 15  | 16  | 17  | 18  | 19  | 20  | 21 | 22 | 23 | 24 |
|-----|----|----|----|----|----|----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|----|----|----|----|
| Jan | 0% | 0% | 0% | 0% | 0% | 0% | 0%  | 1%  | 2%  | 3%  | 2%  | 5%  | 5%  | 7%  | 6%  | 4%  | 0%  | 0%  | 0%  | 0%  | 0% | 0% | 0% | 0% |
| Feb | 0% | 0% | 0% | 0% | 0% | 0% | 0%  | 2%  | 7%  | 7%  | 5%  | 4%  | 4%  | 6%  | 6%  | 5%  | 4%  | 0%  | 0%  | 0%  | 0% | 0% | 0% | 0% |
| Mar | 0% | 0% | 0% | 0% | 0% | 0% | -2% | -9% | -7% | -1% | -1% | 0%  | -1% | -1% | 0%  | 1%  | 5%  | 12% | 2%  | 0%  | 0% | 0% | 0% | 0% |
| Apr | 0% | 0% | 0% | 0% | 0% | 0% | -2% | -7% | -9% | -6% | -8% | -9% | -8% | -8% | -8% | -7% | -6% | -5% | -4% | -1% | 0% | 0% | 0% | 0% |
| May | 0% | 0% | 0% | 0% | 0% | 0% | -1% | -3% | -4% | -4% | -3% | -1% | -5% | -5% | -5% | -5% | -5% | -3% | -2% | -1% | 0% | 0% | 0% | 0% |
| Jun | 0% | 0% | 0% | 0% | 0% | 0% | 1%  | 2%  | 2%  | 3%  | 2%  | 2%  | 3%  | 4%  | 3%  | 4%  | 5%  | 5%  | 3%  | 0%  | 0% | 0% | 0% | 0% |
| Jul | 0% | 0% | 0% | 0% | 0% | 0% | 1%  | 3%  | 5%  | 5%  | 5%  | 6%  | 5%  | 6%  | 7%  | 10% | 10% | 9%  | 6%  | 2%  | 0% | 0% | 0% | 0% |
| Aug | 0% | 0% | 0% | 0% | 0% | 0% | 0%  | 3%  | 5%  | 4%  | 8%  | 5%  | 5%  | 6%  | 7%  | 9%  | 8%  | 6%  | 3%  | 0%  | 0% | 0% | 0% | 0% |
| Sep | 0% | 0% | 0% | 0% | 0% | 0% | 0%  | 0%  | 3%  | 4%  | 4%  | 4%  | 4%  | 6%  | 8%  | 9%  | 9%  | 3%  | -1% | 0%  | 0% | 0% | 0% | 0% |
| Oct | 0% | 0% | 0% | 0% | 0% | 0% | 0%  | -1% | 0%  | 1%  | 1%  | 2%  | 2%  | 2%  | 2%  | 3%  | 2%  | -2% | 0%  | 0%  | 0% | 0% | 0% | 0% |
| Nov | 0% | 0% | 0% | 0% | 0% | 0% | -1% | -2% | 0%  | 1%  | 2%  | 2%  | 0%  | 2%  | 3%  | -2% | -2% | -1% | 0%  | 0%  | 0% | 0% | 0% | 0% |
| Dec | 0% | 0% | 0% | 0% | 0% | 0% | 0%  | 0%  | 0%  | 2%  | 2%  | 1%  | 1%  | 1%  | 1%  | 1%  | 0%  | 0%  | 0%  | 0%  | 0% | 0% | 0% | 0% |

- **Negative values (green)** indicates that **less solar is counted** in that exceedance level than expected from the peak load day analysis
- **Positive values (red)** indicates that **more solar is counted** in that exceedance level than expected from the peak load day analysis



# Exceedance Analysis - Solar

## Step 6: What is the right exceedance level?

- No positive (red) values in any month? In summer months?
- Very few positive (red) values?
- PG&E has provided options to test in the PRM analysis, which we believe should be the venue that ultimately decides the appropriate level
  - Note that results of the PRM analysis might suggest higher or lower levels than provided below
  - Note that we did not have access to solar technology type data (tracking v. fixed); the following is all solar, but further refinement should be pursued by technology type
- 89% is level required to have no positive values May-Oct (4 decimal places)

Avg Worst Day vs Exceedance

|     | 1      | 2      | 3      | 4      | 5      | 6      | 7      | 8       | 9       | 10      | 11      | 12      | 13      | 14      | 15      | 16      | 17      | 18      | 19      | 20     | 21     | 22     | 23     | 24     |
|-----|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--------|--------|--------|--------|--------|
| Jan | 0.00%  | 0.00%  | 0.00%  | 0.00%  | 0.00%  | 0.00%  | -0.01% | -4.75%  | -18.02% | -19.45% | -18.84% | -17.19% | -17.54% | -21.52% | -20.97% | -16.27% | -4.69%  | -0.11%  | -0.01%  | -0.01% | -0.01% | -0.01% | -0.01% | 0.00%  |
| Feb | -0.01% | -0.01% | -0.01% | 0.00%  | 0.00%  | 0.00%  | -0.44% | -6.42%  | -13.70% | -16.19% | -14.76% | -14.61% | -17.04% | -20.38% | -21.61% | -20.23% | -9.70%  | -1.20%  | -0.04%  | -0.01% | -0.01% | -0.01% | -0.01% | -0.01% |
| Mar | -0.01% | -0.01% | -0.01% | 0.00%  | -0.01% | 0.00%  | -2.15% | -15.80% | -25.43% | -28.56% | -24.83% | -23.00% | -23.52% | -23.63% | -23.52% | -26.56% | -20.61% | -15.78% | -4.11%  | -0.16% | -0.13% | -0.06% | -0.01% | -0.01% |
| Apr | 0.00%  | 0.00%  | 0.00%  | 0.00%  | 0.00%  | 0.00%  | -3.30% | -16.31% | -23.80% | -23.85% | -27.15% | -27.14% | -25.81% | -28.70% | -30.69% | -30.63% | -27.72% | -21.85% | -11.11% | -1.43% | -0.14% | -0.02% | 0.00%  | 0.00%  |
| May | -0.44% | -0.36% | -0.31% | -0.31% | -0.07% | -0.02% | -5.19% | -16.35% | -20.58% | -22.75% | -23.04% | -19.41% | -21.07% | -23.80% | -26.06% | -25.32% | -23.41% | -22.08% | -13.83% | -2.41% | -0.04% | -0.02% | -0.02% | -0.01% |
| Jun | -0.04% | -0.04% | -0.04% | -0.04% | -0.04% | -0.11% | -3.01% | -9.53%  | -12.00% | -12.34% | -10.73% | -11.36% | -10.16% | -9.72%  | -9.31%  | -10.34% | -11.24% | -9.99%  | -8.03%  | -2.77% | -0.15% | -0.02% | 0.00%  | 0.00%  |
| Jul | -0.02% | -0.02% | -0.02% | -0.02% | -0.02% | -0.02% | -2.05% | -7.11%  | -8.08%  | -7.25%  | -6.32%  | -4.58%  | -3.05%  | -3.84%  | -3.17%  | -0.25%  | -1.87%  | -2.69%  | -2.97%  | -1.62% | -0.07% | -0.05% | -0.02% | -0.02% |
| Aug | -0.04% | -0.03% | -0.03% | -0.03% | -0.03% | -0.03% | -1.02% | -5.15%  | -8.11%  | -9.56%  | -4.51%  | -7.12%  | -6.96%  | -7.34%  | -6.77%  | -6.00%  | -5.38%  | -7.31%  | -4.92%  | -1.31% | -0.11% | -0.11% | -0.09% | -0.05% |
| Sep | -0.01% | -0.01% | -0.01% | 0.00%  | 0.00%  | 0.00%  | -0.50% | -5.59%  | -12.29% | -12.47% | -10.36% | -10.71% | -9.62%  | -8.54%  | -8.32%  | -10.75% | -11.52% | -10.00% | -5.24%  | -0.25% | -0.11% | -0.09% | -0.09% | -0.05% |
| Oct | 0.00%  | 0.00%  | 0.00%  | 0.00%  | 0.00%  | 0.00%  | -0.01% | -4.64%  | -11.73% | -14.22% | -11.86% | -11.75% | -12.11% | -11.02% | -14.28% | -14.39% | -14.07% | -8.37%  | -0.75%  | -0.07% | -0.02% | 0.00%  | 0.00%  | 0.00%  |
| Nov | 0.00%  | 0.00%  | 0.00%  | 0.00%  | 0.00%  | 0.00%  | -1.78% | -13.78% | -18.71% | -18.83% | -17.45% | -13.87% | -16.02% | -17.28% | -18.31% | -15.20% | -4.55%  | -0.50%  | -0.06%  | -0.05% | -0.05% | -0.03% | -0.03% | -0.01% |
| Dec | 0.00%  | 0.00%  | 0.00%  | 0.00%  | 0.00%  | 0.00%  | -0.06% | -5.60%  | -15.48% | -20.39% | -19.86% | -17.10% | -17.24% | -18.55% | -17.17% | -11.52% | -1.44%  | -0.01%  | -0.01%  | -0.01% | -0.01% | -0.01% | 0.00%  | 0.00%  |

Note that the data does not adjust for curtailments which could bias the capacity values downward; we plan to consider further refinements



# Exceedance Analysis - Solar

- 89% is level required to have no positive values (2 decimal places)

|     | Avg Worst Day vs Exceedance |    |    |    |    |    |     |      |      |      |      |      |      |      |      |      |      |      |      |     |    |    |    |    |
|-----|-----------------------------|----|----|----|----|----|-----|------|------|------|------|------|------|------|------|------|------|------|------|-----|----|----|----|----|
|     | 1                           | 2  | 3  | 4  | 5  | 6  | 7   | 8    | 9    | 10   | 11   | 12   | 13   | 14   | 15   | 16   | 17   | 18   | 19   | 20  | 21 | 22 | 23 | 24 |
| Jan | 0%                          | 0% | 0% | 0% | 0% | 0% | 0%  | -5%  | -18% | -19% | -18% | -15% | -16% | -18% | -20% | -16% | -5%  | 0%   | 0%   | 0%  | 0% | 0% | 0% | 0% |
| Feb | 0%                          | 0% | 0% | 0% | 0% | 0% | 0%  | -6%  | -13% | -15% | -15% | -14% | -15% | -19% | -20% | -20% | -9%  | -1%  | 0%   | 0%  | 0% | 0% | 0% | 0% |
| Mar | 0%                          | 0% | 0% | 0% | 0% | 0% | -2% | -16% | -25% | -28% | -24% | -21% | -23% | -21% | -21% | -25% | -20% | -16% | -4%  | 0%  | 0% | 0% | 0% | 0% |
| Apr | 0%                          | 0% | 0% | 0% | 0% | 0% | -3% | -16% | -23% | -23% | -27% | -26% | -25% | -27% | -30% | -30% | -27% | -21% | -11% | -1% | 0% | 0% | 0% | 0% |
| May | 0%                          | 0% | 0% | 0% | 0% | 0% | -5% | -15% | -20% | -21% | -23% | -18% | -21% | -22% | -26% | -24% | -22% | -21% | -13% | -2% | 0% | 0% | 0% | 0% |
| Jun | 0%                          | 0% | 0% | 0% | 0% | 0% | -3% | -9%  | -12% | -10% | -10% | -11% | -10% | -9%  | -9%  | -10% | -11% | -9%  | -8%  | -3% | 0% | 0% | 0% | 0% |
| Jul | 0%                          | 0% | 0% | 0% | 0% | 0% | -2% | -7%  | -8%  | -6%  | -5%  | -4%  | -2%  | -3%  | -3%  | 0%   | -1%  | -2%  | -2%  | -1% | 0% | 0% | 0% | 0% |
| Aug | 0%                          | 0% | 0% | 0% | 0% | 0% | -1% | -5%  | -7%  | -9%  | -4%  | -7%  | -6%  | -7%  | -6%  | -5%  | -5%  | -7%  | -5%  | -1% | 0% | 0% | 0% | 0% |
| Sep | 0%                          | 0% | 0% | 0% | 0% | 0% | -1% | -5%  | -12% | -12% | -10% | -10% | -8%  | -8%  | -8%  | -9%  | -10% | -10% | -5%  | 0%  | 0% | 0% | 0% | 0% |
| Oct | 0%                          | 0% | 0% | 0% | 0% | 0% | 0%  | -5%  | -11% | -13% | -11% | -11% | -12% | -10% | -13% | -14% | -14% | -8%  | -1%  | 0%  | 0% | 0% | 0% | 0% |
| Nov | 0%                          | 0% | 0% | 0% | 0% | 0% | -2% | -13% | -19% | -18% | -16% | -13% | -16% | -17% | -17% | -14% | -4%  | -1%  | 0%   | 0%  | 0% | 0% | 0% | 0% |
| Dec | 0%                          | 0% | 0% | 0% | 0% | 0% | 0%  | -5%  | -15% | -20% | -19% | -16% | -16% | -16% | -16% | -11% | -1%  | 0%   | 0%   | 0%  | 0% | 0% | 0% | 0% |

- 82% is level required to have difference of 2% or less in all hours (coincides with summer months)

|     | Avg Worst Day vs Exceedance |    |    |    |    |    |     |      |      |      |      |      |      |      |      |      |      |      |      |     |    |    |    |    |
|-----|-----------------------------|----|----|----|----|----|-----|------|------|------|------|------|------|------|------|------|------|------|------|-----|----|----|----|----|
|     | 1                           | 2  | 3  | 4  | 5  | 6  | 7   | 8    | 9    | 10   | 11   | 12   | 13   | 14   | 15   | 16   | 17   | 18   | 19   | 20  | 21 | 22 | 23 | 24 |
| Jan | 0%                          | 0% | 0% | 0% | 0% | 0% | 0%  | -3%  | -13% | -14% | -11% | -11% | -9%  | -12% | -14% | -11% | -4%  | 0%   | 0%   | 0%  | 0% | 0% | 0% | 0% |
| Feb | 0%                          | 0% | 0% | 0% | 0% | 0% | 0%  | -3%  | -7%  | -11% | -10% | -11% | -12% | -14% | -12% | -12% | -5%  | -1%  | 0%   | 0%  | 0% | 0% | 0% | 0% |
| Mar | 0%                          | 0% | 0% | 0% | 0% | 0% | -2% | -15% | -20% | -19% | -17% | -18% | -16% | -17% | -18% | -19% | -17% | -14% | -4%  | 0%  | 0% | 0% | 0% | 0% |
| Apr | 0%                          | 0% | 0% | 0% | 0% | 0% | -3% | -15% | -20% | -19% | -22% | -23% | -22% | -23% | -25% | -24% | -21% | -18% | -9%  | -1% | 0% | 0% | 0% | 0% |
| May | 0%                          | 0% | 0% | 0% | 0% | 0% | -4% | -12% | -17% | -18% | -17% | -15% | -18% | -19% | -17% | -17% | -19% | -16% | -10% | -2% | 0% | 0% | 0% | 0% |
| Jun | 0%                          | 0% | 0% | 0% | 0% | 0% | -2% | -7%  | -8%  | -8%  | -7%  | -7%  | -7%  | -7%  | -7%  | -6%  | -6%  | -6%  | -2%  | 0%  | 0% | 0% | 0% | 0% |
| Jul | 0%                          | 0% | 0% | 0% | 0% | 0% | -2% | -3%  | -3%  | -3%  | -1%  | 0%   | -1%  | -1%  | 0%   | 2%   | 1%   | 0%   | 0%   | 0%  | 0% | 0% | 0% | 0% |
| Aug | 0%                          | 0% | 0% | 0% | 0% | 0% | -1% | -4%  | -4%  | -3%  | 0%   | -3%  | -3%  | -4%  | -3%  | -2%  | -3%  | -3%  | -4%  | -1% | 0% | 0% | 0% | 0% |
| Sep | 0%                          | 0% | 0% | 0% | 0% | 0% | -1% | -5%  | -7%  | -6%  | -6%  | -5%  | -5%  | -5%  | -4%  | -3%  | -5%  | -8%  | -4%  | 0%  | 0% | 0% | 0% | 0% |
| Oct | 0%                          | 0% | 0% | 0% | 0% | 0% | 0%  | -4%  | -9%  | -9%  | -8%  | -8%  | -8%  | -7%  | -7%  | -9%  | -9%  | -7%  | -1%  | 0%  | 0% | 0% | 0% | 0% |
| Nov | 0%                          | 0% | 0% | 0% | 0% | 0% | -1% | -9%  | -13% | -12% | -11% | -9%  | -11% | -13% | -12% | -11% | -4%  | -1%  | 0%   | 0%  | 0% | 0% | 0% | 0% |
| Dec | 0%                          | 0% | 0% | 0% | 0% | 0% | 0%  | -4%  | -12% | -14% | -14% | -11% | -11% | -10% | -13% | -9%  | -1%  | 0%   | 0%   | 0%  | 0% | 0% | 0% | 0% |

- 73% is level required to have difference of 5% or less in all hours (coincides with summer months)

|     | Avg Worst Day vs Exceedance |    |    |    |    |    |     |      |      |      |      |      |      |      |      |      |      |      |     |     |    |    |    |    |
|-----|-----------------------------|----|----|----|----|----|-----|------|------|------|------|------|------|------|------|------|------|------|-----|-----|----|----|----|----|
|     | 1                           | 2  | 3  | 4  | 5  | 6  | 7   | 8    | 9    | 10   | 11   | 12   | 13   | 14   | 15   | 16   | 17   | 18   | 19  | 20  | 21 | 22 | 23 | 24 |
| Jan | 0%                          | 0% | 0% | 0% | 0% | 0% | 0%  | -1%  | -7%  | -8%  | -6%  | -3%  | -4%  | -5%  | -6%  | -7%  | -3%  | 0%   | 0%  | 0%  | 0% | 0% | 0% | 0% |
| Feb | 0%                          | 0% | 0% | 0% | 0% | 0% | 0%  | -2%  | -3%  | -4%  | -6%  | -6%  | -8%  | -8%  | -7%  | -6%  | -3%  | -1%  | 0%  | 0%  | 0% | 0% | 0% | 0% |
| Mar | 0%                          | 0% | 0% | 0% | 0% | 0% | -2% | -13% | -14% | -12% | -11% | -12% | -12% | -13% | -14% | -14% | -9%  | -12% | -4% | 0%  | 0% | 0% | 0% | 0% |
| Apr | 0%                          | 0% | 0% | 0% | 0% | 0% | -3% | -13% | -15% | -16% | -16% | -17% | -17% | -18% | -18% | -19% | -17% | -13% | -7% | -1% | 0% | 0% | 0% | 0% |
| May | 0%                          | 0% | 0% | 0% | 0% | 0% | -3% | -9%  | -11% | -12% | -12% | -9%  | -13% | -13% | -13% | -12% | -13% | -11% | -6% | -2% | 0% | 0% | 0% | 0% |
| Jun | 0%                          | 0% | 0% | 0% | 0% | 0% | -2% | -3%  | -5%  | -4%  | -4%  | -3%  | -3%  | -2%  | -2%  | -3%  | -3%  | -3%  | -3% | -1% | 0% | 0% | 0% | 0% |
| Jul | 0%                          | 0% | 0% | 0% | 0% | 0% | -1% | -1%  | 0%   | 0%   | 1%   | 2%   | 2%   | 2%   | 2%   | 5%   | 4%   | 4%   | 2%  | 1%  | 0% | 0% | 0% | 0% |
| Aug | 0%                          | 0% | 0% | 0% | 0% | 0% | -1% | -1%  | -1%  | 0%   | 3%   | 0%   | 0%   | 0%   | 2%   | 2%   | 2%   | 1%   | -2% | -1% | 0% | 0% | 0% | 0% |
| Sep | 0%                          | 0% | 0% | 0% | 0% | 0% | 0%  | -2%  | -4%  | -3%  | -1%  | -3%  | -2%  | -1%  | 1%   | 1%   | 1%   | -3%  | -4% | 0%  | 0% | 0% | 0% | 0% |
| Oct | 0%                          | 0% | 0% | 0% | 0% | 0% | 0%  | -3%  | -6%  | -6%  | -5%  | -5%  | -4%  | -4%  | -3%  | -4%  | -4%  | -5%  | -1% | 0%  | 0% | 0% | 0% | 0% |
| Nov | 0%                          | 0% | 0% | 0% | 0% | 0% | -1% | -6%  | -9%  | -7%  | -6%  | -5%  | -8%  | -8%  | -7%  | -8%  | -4%  | -1%  | 0%  | 0%  | 0% | 0% | 0% | 0% |
| Dec | 0%                          | 0% | 0% | 0% | 0% | 0% | 0%  | -3%  | -7%  | -8%  | -8%  | -7%  | -6%  | -8%  | -8%  | -5%  | -1%  | 0%   | 0%  | 0%  | 0% | 0% | 0% | 0% |



# Level to perform analysis

## Several options to perform solar and wind analysis:

- Aggregate “solar” and “wind”
- Aggregate subcategory: technology type, geography, or a combination of the two
- Individual resource level

## Issues and benefits

- More granular levels create incentives to invest in best technology and maintenance
- Aggregate results will differ from sum of subcategories or individual resources, so exceedance % applied at each level may need to differ
- Easy to assign new resources without sufficient data to subcategory level; may need more involved method if counting is performed at individual resource level

## Solar

- We’ve shown you aggregate “solar,” as we don’t have data for tracking v. fixed

## Wind

- For wind, we had north and south of path 15 data, which we’ll show you next
- Need input from the industry on desired level of disaggregation



# Exceedance Analysis - Wind

- Tables below show the average wind generation on worst days (2015-2020) in terms of capacity factor for NP 15 (top) and SP 15 (bottom)
  - Results are consistent with findings in ED regional wind study (higher capacity factors in summer evening hours in NP 15).

Average Generation on Worst Days in NP15 Resources (2015-2020)

NP15 Avg

|     | Hour Ending |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |
|-----|-------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
|     | 1           | 2   | 3   | 4   | 5   | 6   | 7   | 8   | 9   | 10  | 11  | 12  | 13  | 14  | 15  | 16  | 17  | 18  | 19  | 20  | 21  | 22  | 23  | 24  |
| Jan | 11%         | 11% | 12% | 13% | 13% | 13% | 14% | 14% | 13% | 10% | 9%  | 9%  | 10% | 12% | 13% | 13% | 12% | 13% | 14% | 16% | 15% | 13% | 13% | 13% |
| Feb | 26%         | 28% | 27% | 27% | 25% | 24% | 25% | 26% | 27% | 27% | 27% | 27% | 25% | 23% | 22% | 21% | 15% | 16% | 18% | 20% | 20% | 21% | 21% | 21% |
| Mar | 19%         | 17% | 16% | 17% | 19% | 16% | 14% | 14% | 13% | 14% | 15% | 14% | 14% | 17% | 18% | 19% | 21% | 23% | 24% | 25% | 27% | 28% | 27% | 26% |
| Apr | 39%         | 38% | 36% | 35% | 32% | 28% | 25% | 23% | 20% | 18% | 16% | 14% | 13% | 13% | 15% | 17% | 22% | 26% | 28% | 32% | 35% | 38% | 41% | 45% |
| May | 52%         | 51% | 50% | 48% | 43% | 41% | 36% | 31% | 29% | 27% | 24% | 20% | 20% | 20% | 23% | 30% | 34% | 39% | 42% | 47% | 53% | 55% | 58% | 58% |
| Jun | 59%         | 59% | 56% | 52% | 49% | 45% | 41% | 35% | 28% | 23% | 19% | 16% | 14% | 15% | 18% | 26% | 36% | 43% | 47% | 51% | 55% | 58% | 59% | 62% |
| Jul | 65%         | 64% | 62% | 59% | 55% | 51% | 49% | 43% | 36% | 29% | 23% | 19% | 19% | 21% | 26% | 34% | 40% | 46% | 48% | 52% | 56% | 59% | 63% | 66% |
| Aug | 56%         | 56% | 54% | 51% | 49% | 44% | 39% | 35% | 28% | 23% | 18% | 17% | 16% | 16% | 20% | 24% | 31% | 36% | 40% | 46% | 53% | 58% | 61% | 61% |
| Sep | 40%         | 38% | 37% | 34% | 31% | 29% | 28% | 26% | 22% | 18% | 14% | 12% | 10% | 10% | 12% | 16% | 19% | 24% | 29% | 36% | 41% | 45% | 47% | 48% |
| Oct | 20%         | 21% | 22% | 20% | 19% | 18% | 16% | 14% | 13% | 12% | 13% | 13% | 11% | 12% | 11% | 11% | 10% | 11% | 13% | 16% | 20% | 22% | 24% | 25% |
| Nov | 11%         | 10% | 9%  | 7%  | 6%  | 5%  | 4%  | 4%  | 4%  | 4%  | 3%  | 3%  | 5%  | 5%  | 6%  | 6%  | 7%  | 8%  | 8%  | 8%  | 10% | 12% | 13% | 15% |
| Dec | 19%         | 18% | 18% | 17% | 17% | 18% | 18% | 17% | 15% | 15% | 15% | 15% | 16% | 15% | 14% | 12% | 11% | 11% | 11% | 11% | 12% | 12% | 13% | 14% |

Average Generation on Worst Days in SP15 Resources (2015-2020)

SP15 Avg

|     | Hour Ending |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |
|-----|-------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
|     | 1           | 2   | 3   | 4   | 5   | 6   | 7   | 8   | 9   | 10  | 11  | 12  | 13  | 14  | 15  | 16  | 17  | 18  | 19  | 20  | 21  | 22  | 23  | 24  |
| Jan | 15%         | 15% | 14% | 14% | 15% | 15% | 15% | 13% | 13% | 12% | 12% | 13% | 14% | 15% | 16% | 17% | 17% | 17% | 16% | 16% | 16% | 16% | 17% | 18% |
| Feb | 19%         | 19% | 19% | 17% | 16% | 16% | 15% | 15% | 15% | 17% | 19% | 19% | 21% | 22% | 22% | 21% | 19% | 19% | 18% | 18% | 17% | 16% | 16% | 16% |
| Mar | 18%         | 17% | 16% | 15% | 13% | 10% | 10% | 10% | 10% | 10% | 11% | 12% | 11% | 13% | 15% | 17% | 17% | 17% | 18% | 19% | 19% | 18% | 18% | 18% |
| Apr | 28%         | 27% | 26% | 24% | 21% | 19% | 16% | 13% | 11% | 11% | 10% | 11% | 12% | 13% | 16% | 19% | 22% | 25% | 28% | 28% | 29% | 29% | 29% | 29% |
| May | 40%         | 39% | 37% | 34% | 30% | 26% | 22% | 18% | 13% | 11% | 9%  | 9%  | 10% | 11% | 14% | 19% | 25% | 31% | 33% | 34% | 36% | 37% | 37% | 36% |
| Jun | 31%         | 29% | 27% | 25% | 22% | 19% | 16% | 12% | 9%  | 8%  | 7%  | 7%  | 9%  | 11% | 15% | 19% | 24% | 27% | 30% | 32% | 35% | 36% | 35% | 34% |
| Jul | 34%         | 33% | 31% | 28% | 25% | 21% | 17% | 13% | 9%  | 7%  | 6%  | 6%  | 8%  | 10% | 14% | 19% | 25% | 29% | 33% | 36% | 37% | 37% | 38% | 35% |
| Aug | 31%         | 29% | 27% | 24% | 21% | 18% | 14% | 11% | 8%  | 6%  | 6%  | 7%  | 8%  | 10% | 13% | 18% | 22% | 26% | 29% | 31% | 33% | 33% | 32% | 32% |
| Sep | 14%         | 14% | 13% | 12% | 10% | 8%  | 7%  | 6%  | 5%  | 5%  | 5%  | 6%  | 8%  | 10% | 11% | 14% | 16% | 17% | 19% | 21% | 22% | 22% | 21% | 21% |
| Oct | 7%          | 7%  | 7%  | 7%  | 6%  | 6%  | 5%  | 5%  | 4%  | 4%  | 5%  | 6%  | 7%  | 7%  | 8%  | 8%  | 9%  | 10% | 10% | 11% | 11% | 11% | 12% | 12% |
| Nov | 9%          | 8%  | 7%  | 7%  | 6%  | 6%  | 5%  | 5%  | 5%  | 6%  | 6%  | 7%  | 9%  | 9%  | 9%  | 10% | 10% | 10% | 10% | 10% | 10% | 10% | 10% | 9%  |
| Dec | 16%         | 15% | 15% | 15% | 14% | 14% | 13% | 13% | 14% | 14% | 15% | 17% | 17% | 18% | 18% | 18% | 17% | 17% | 16% | 15% | 16% | 15% | 15% | 13% |

Note that data does not adjust for curtailments



# Exceedance Analysis – Wind SP15

- 80% level required to have no positive values (2 decimal places)

SP15 Avg

|     | Average Worst Days Vs. Exceedance |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |
|-----|-----------------------------------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
|     | 1                                 | 2    | 3    | 4    | 5    | 6    | 7    | 8    | 9    | 10   | 11   | 12   | 13   | 14   | 15   | 16   | 17   | 18   | 19   | 20   | 21   | 22   | 23   | 24   |
| Jan | -13%                              | -13% | -13% | -13% | -13% | -14% | -14% | -12% | -12% | -11% | -11% | -12% | -13% | -14% | -15% | -15% | -16% | -15% | -14% | -15% | -15% | -14% | -16% | -16% |
| Feb | -17%                              | -17% | -16% | -14% | -13% | -13% | -13% | -13% | -13% | -16% | -17% | -17% | -19% | -20% | -19% | -18% | -17% | -16% | -15% | -15% | -14% | -13% | -14% | -14% |
| Mar | -12%                              | -12% | -10% | -10% | -8%  | -7%  | -6%  | -7%  | -8%  | -8%  | -9%  | -9%  | -8%  | -9%  | -12% | -14% | -12% | -12% | -12% | -12% | -13% | -12% | -12% | -12% |
| Apr | -13%                              | -13% | -12% | -11% | -11% | -11% | -9%  | -8%  | -7%  | -7%  | -6%  | -7%  | -7%  | -7%  | -10% | -11% | -12% | -10% | -11% | -10% | -9%  | -9%  | -12% | -13% |
| May | -14%                              | -15% | -14% | -11% | -12% | -12% | -10% | -10% | -8%  | -6%  | -5%  | -5%  | -5%  | -5%  | -7%  | -6%  | -5%  | -6%  | -6%  | -6%  | -7%  | -8%  | -9%  | -9%  |
| Jun | 0%                                | -2%  | -1%  | -1%  | -1%  | -2%  | -2%  | -2%  | -3%  | -3%  | -3%  | -2%  | -3%  | -5%  | -6%  | -6%  | -6%  | -5%  | -3%  | -2%  | -2%  | -3%  | -3%  | -3%  |
| Jul | -8%                               | -9%  | -8%  | -9%  | -9%  | -9%  | -7%  | -5%  | -4%  | -4%  | -3%  | -3%  | -4%  | -5%  | -7%  | -8%  | -8%  | -8%  | -9%  | -10% | -10% | -8%  | -11% | -10% |
| Aug | -8%                               | -9%  | -9%  | -8%  | -8%  | -7%  | -6%  | -4%  | -4%  | -4%  | -4%  | -4%  | -4%  | -6%  | -7%  | -8%  | -9%  | -9%  | -8%  | -8%  | -7%  | -7%  | -8%  | -9%  |
| Sep | -7%                               | -8%  | -8%  | -7%  | -6%  | -5%  | -4%  | -3%  | -3%  | -3%  | -3%  | -4%  | -5%  | -5%  | -7%  | -10% | -11% | -10% | -10% | -12% | -13% | -13% | -14% | -14% |
| Oct | -4%                               | -4%  | -4%  | -3%  | -3%  | -3%  | -3%  | -3%  | -3%  | -3%  | -3%  | -4%  | -4%  | -4%  | -5%  | -5%  | -6%  | -7%  | -6%  | -7%  | -7%  | -7%  | -8%  | -9%  |
| Nov | -7%                               | -6%  | -6%  | -5%  | -5%  | -4%  | -3%  | -3%  | -4%  | -4%  | -5%  | -5%  | -7%  | -7%  | -7%  | -8%  | -9%  | -8%  | -7%  | -7%  | -7%  | -8%  | -8%  | -7%  |
| Dec | -13%                              | -12% | -13% | -12% | -11% | -11% | -11% | -11% | -12% | -12% | -14% | -14% | -15% | -16% | -16% | -16% | -15% | -15% | -13% | -12% | -13% | -12% | -12% | -11% |

- 78% level required to have difference of 2% or less in all hours

SP15 Avg

|     | Average Worst Days Vs. Exceedance |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |
|-----|-----------------------------------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
|     | 1                                 | 2    | 3    | 4    | 5    | 6    | 7    | 8    | 9    | 10   | 11   | 12   | 13   | 14   | 15   | 16   | 17   | 18   | 19   | 20   | 21   | 22   | 23   | 24   |
| Jan | -13%                              | -13% | -12% | -13% | -13% | -14% | -13% | -12% | -11% | -11% | -10% | -11% | -13% | -13% | -14% | -15% | -16% | -15% | -14% | -14% | -14% | -14% | -15% | -16% |
| Feb | -16%                              | -16% | -16% | -14% | -13% | -13% | -13% | -13% | -13% | -15% | -17% | -17% | -19% | -19% | -19% | -17% | -16% | -16% | -15% | -15% | -13% | -13% | -13% | -13% |
| Mar | -11%                              | -11% | -9%  | -10% | -8%  | -5%  | -6%  | -7%  | -7%  | -8%  | -9%  | -9%  | -8%  | -9%  | -12% | -13% | -11% | -11% | -10% | -10% | -11% | -10% | -11% | -12% |
| Apr | -12%                              | -13% | -10% | -10% | -9%  | -10% | -8%  | -8%  | -6%  | -6%  | -6%  | -6%  | -6%  | -6%  | -9%  | -8%  | -10% | -10% | -8%  | -8%  | -6%  | -6%  | -10% | -11% |
| May | -13%                              | -13% | -13% | -10% | -11% | -12% | -10% | -9%  | -8%  | -5%  | -4%  | -4%  | -4%  | -5%  | -6%  | -4%  | -3%  | -5%  | -4%  | -6%  | -6%  | -6%  | -8%  | -9%  |
| Jun | 2%                                | 2%   | 0%   | 0%   | 1%   | 0%   | -1%  | -1%  | -2%  | -3%  | -3%  | -2%  | -2%  | -5%  | -6%  | -5%  | -5%  | -4%  | -2%  | 0%   | -1%  | -2%  | -2%  | -1%  |
| Jul | -8%                               | -9%  | -7%  | -8%  | -8%  | -7%  | -6%  | -5%  | -4%  | -4%  | -3%  | -3%  | -4%  | -5%  | -6%  | -7%  | -8%  | -7%  | -7%  | -9%  | -7%  | -7%  | -10% | -9%  |
| Aug | -7%                               | -7%  | -8%  | -7%  | -7%  | -6%  | -6%  | -5%  | -4%  | -4%  | -3%  | -4%  | -4%  | -6%  | -7%  | -8%  | -9%  | -8%  | -7%  | -6%  | -6%  | -6%  | -7%  | -8%  |
| Sep | -7%                               | -7%  | -8%  | -7%  | -6%  | -5%  | -4%  | -3%  | -3%  | -3%  | -3%  | -3%  | -4%  | -5%  | -7%  | -9%  | -10% | -10% | -9%  | -11% | -12% | -12% | -13% | -12% |
| Oct | -4%                               | -4%  | -4%  | -3%  | -3%  | -3%  | -3%  | -3%  | -2%  | -3%  | -3%  | -4%  | -4%  | -4%  | -5%  | -5%  | -6%  | -7%  | -6%  | -7%  | -7%  | -7%  | -8%  | -9%  |
| Nov | -7%                               | -6%  | -5%  | -5%  | -5%  | -4%  | -3%  | -3%  | -3%  | -4%  | -4%  | -5%  | -7%  | -7%  | -7%  | -8%  | -8%  | -8%  | -7%  | -7%  | -7%  | -8%  | -8%  | -7%  |
| Dec | -13%                              | -12% | -12% | -12% | -11% | -11% | -11% | -11% | -12% | -12% | -13% | -14% | -15% | -16% | -16% | -16% | -15% | -14% | -13% | -12% | -13% | -12% | -12% | -11% |

- 72% level required to have difference of 5% or less in all hours

SP15 Avg

|     | Average Worst Days Vs. Exceedance |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |
|-----|-----------------------------------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
|     | 1                                 | 2    | 3    | 4    | 5    | 6    | 7    | 8    | 9    | 10   | 11   | 12   | 13   | 14   | 15   | 16   | 17   | 18   | 19   | 20   | 21   | 22   | 23   | 24   |
| Jan | -12%                              | -12% | -12% | -12% | -12% | -13% | -12% | -11% | -10% | -10% | -10% | -11% | -12% | -13% | -14% | -15% | -15% | -14% | -13% | -14% | -14% | -13% | -14% | -15% |
| Feb | -15%                              | -15% | -15% | -13% | -12% | -12% | -12% | -12% | -12% | -15% | -16% | -16% | -18% | -18% | -18% | -17% | -15% | -13% | -13% | -13% | -12% | -11% | -11% | -12% |
| Mar | -8%                               | -8%  | -7%  | -8%  | -6%  | -3%  | -4%  | -4%  | -6%  | -7%  | -7%  | -7%  | -7%  | -10% | -10% | -9%  | -5%  | -5%  | -7%  | -7%  | -7%  | -8%  | -9%  |      |
| Apr | -5%                               | -5%  | -4%  | -6%  | -5%  | -5%  | -5%  | -5%  | -5%  | -4%  | -4%  | -5%  | -4%  | -5%  | -4%  | -5%  | -3%  | -3%  | -3%  | -3%  | -2%  | -4%  | -5%  | -5%  |
| May | -9%                               | -10% | -8%  | -8%  | -7%  | -6%  | -6%  | -6%  | -5%  | -3%  | -3%  | -3%  | -3%  | -3%  | -4%  | -1%  | 0%   | 1%   | -2%  | -2%  | -4%  | -4%  | -5%  | -4%  |
| Jun | 4%                                | 5%   | 4%   | 4%   | 3%   | 2%   | 2%   | 1%   | 0%   | -2%  | -2%  | -2%  | -2%  | -3%  | -3%  | -2%  | -1%  | 2%   | 3%   | 4%   | 1%   | 1%   | 1%   | 2%   |
| Jul | -4%                               | -4%  | -4%  | -5%  | -5%  | -4%  | -5%  | -4%  | -3%  | -3%  | -2%  | -2%  | -3%  | -3%  | -5%  | -4%  | -5%  | -4%  | -4%  | -6%  | -5%  | -5%  | -6%  | -4%  |
| Aug | -4%                               | -4%  | -5%  | -4%  | -6%  | -5%  | -5%  | -3%  | -3%  | -3%  | -3%  | -3%  | -3%  | -4%  | -5%  | -6%  | -9%  | -9%  | -7%  | -6%  | -6%  | -7%  | -8%  | -8%  |
| Sep | -4%                               | -5%  | -5%  | -6%  | -5%  | -4%  | -3%  | -2%  | -2%  | -2%  | -2%  | -3%  | -3%  | -4%  | -5%  | -6%  | -9%  | -9%  | -7%  | -6%  | -6%  | -6%  | -8%  | -8%  |
| Oct | -2%                               | -3%  | -3%  | -2%  | -2%  | -2%  | -2%  | -2%  | -2%  | -2%  | -3%  | -3%  | -4%  | -3%  | -4%  | -5%  | -5%  | -5%  | -5%  | -5%  | -5%  | -5%  | -6%  | -7%  |
| Nov | -6%                               | -6%  | -5%  | -5%  | -4%  | -3%  | -3%  | -3%  | -3%  | -3%  | -4%  | -4%  | -6%  | -6%  | -7%  | -7%  | -8%  | -7%  | -7%  | -6%  | -6%  | -7%  | -8%  | -7%  |
| Dec | -12%                              | -11% | -12% | -11% | -10% | -10% | -10% | -10% | -11% | -12% | -13% | -14% | -14% | -16% | -15% | -15% | -15% | -14% | -12% | -11% | -12% | -11% | -11% | -10% |



# Exceedance Analysis – Wind NP15

- 78% level required to have no positive values (2 decimal places)

NP15 Avg

|     | Average Worst Days Vs. Exceedance |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |
|-----|-----------------------------------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
|     | 1                                 | 2    | 3    | 4    | 5    | 6    | 7    | 8    | 9    | 10   | 11   | 12   | 13   | 14   | 15   | 16   | 17   | 18   | 19   | 20   | 21   | 22   | 23   | 24   |
| Jan | -10%                              | -10% | -11% | -12% | -12% | -13% | -13% | -13% | -12% | -10% | -9%  | -9%  | -9%  | -12% | -13% | -13% | -12% | -13% | -14% | -16% | -14% | -13% | -13% | -12% |
| Feb | -23%                              | -26% | -25% | -25% | -23% | -21% | -22% | -23% | -25% | -26% | -26% | -25% | -24% | -22% | -22% | -20% | -14% | -15% | -17% | -18% | -18% | -18% | -19% | -18% |
| Mar | -14%                              | -12% | -13% | -14% | -16% | -14% | -13% | -13% | -12% | -13% | -14% | -13% | -13% | -16% | -17% | -17% | -20% | -22% | -22% | -21% | -24% | -24% | -22% | -21% |
| Apr | -21%                              | -22% | -23% | -23% | -21% | -19% | -18% | -17% | -15% | -14% | -12% | -12% | -10% | -11% | -12% | -13% | -17% | -19% | -17% | -19% | -20% | -21% | -24% | -28% |
| May | -18%                              | -17% | -18% | -19% | -19% | -18% | -16% | -16% | -16% | -17% | -16% | -13% | -14% | -13% | -14% | -16% | -14% | -16% | -13% | -17% | -18% | -19% | -20% | -22% |
| Jun | -15%                              | -13% | -14% | -15% | -14% | -12% | -14% | -17% | -15% | -11% | -12% | -11% | -9%  | -9%  | -11% | -15% | -17% | -12% | -11% | -14% | -16% | -19% | -19% | -21% |
| Jul | -5%                               | -4%  | -6%  | -8%  | -7%  | -8%  | -8%  | -10% | -10% | -8%  | -10% | -9%  | -10% | -10% | -12% | -13% | -8%  | -5%  | -4%  | -6%  | -2%  | -5%  | -4%  | -5%  |
| Aug | -2%                               | -3%  | -3%  | -6%  | -6%  | -8%  | -8%  | -6%  | -7%  | -8%  | -8%  | -10% | -9%  | -9%  | -11% | -11% | -11% | -5%  | -6%  | 0%   | -2%  | -2%  | -7%  | -6%  |
| Sep | -19%                              | -17% | -18% | -16% | -17% | -19% | -18% | -19% | -17% | -14% | -12% | -10% | -9%  | -8%  | -10% | -13% | -14% | -16% | -20% | -21% | -24% | -27% | -30% | -29% |
| Oct | -12%                              | -13% | -16% | -16% | -15% | -14% | -13% | -11% | -11% | -10% | -12% | -12% | -11% | -11% | -11% | -10% | -10% | -10% | -11% | -13% | -15% | -17% | -18% | -18% |
| Nov | -10%                              | -9%  | -8%  | -6%  | -6%  | -5%  | -3%  | -3%  | -3%  | -3%  | -3%  | -3%  | -5%  | -5%  | -6%  | -6%  | -7%  | -8%  | -8%  | -8%  | -9%  | -11% | -13% | -14% |
| Dec | -18%                              | -17% | -17% | -16% | -16% | -17% | -17% | -15% | -14% | -14% | -14% | -14% | -15% | -15% | -13% | -12% | -11% | -11% | -10% | -11% | -11% | -11% | -12% | -12% |

- 76% level required to have difference of 2% or less in all hours

NP15 Avg

|     | Average Worst Days Vs. Exceedance |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |
|-----|-----------------------------------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
|     | 1                                 | 2    | 3    | 4    | 5    | 6    | 7    | 8    | 9    | 10   | 11   | 12   | 13   | 14   | 15   | 16   | 17   | 18   | 19   | 20   | 21   | 22   | 23   | 24   |
| Jan | -10%                              | -10% | -11% | -12% | -12% | -12% | -12% | -13% | -12% | -10% | -8%  | -9%  | -9%  | -11% | -13% | -13% | -12% | -13% | -14% | -16% | -14% | -13% | -13% | -12% |
| Feb | -23%                              | -26% | -25% | -25% | -23% | -21% | -22% | -22% | -24% | -25% | -25% | -25% | -23% | -21% | -22% | -20% | -14% | -15% | -16% | -18% | -18% | -17% | -18% | -18% |
| Mar | -13%                              | -12% | -13% | -13% | -16% | -14% | -13% | -12% | -12% | -12% | -14% | -13% | -13% | -16% | -17% | -17% | -20% | -21% | -22% | -21% | -23% | -23% | -22% | -20% |
| Apr | -20%                              | -21% | -22% | -21% | -20% | -18% | -17% | -16% | -14% | -14% | -12% | -11% | -10% | -10% | -12% | -13% | -15% | -18% | -16% | -18% | -19% | -20% | -23% | -27% |
| May | -17%                              | -15% | -16% | -18% | -16% | -16% | -14% | -14% | -16% | -16% | -15% | -13% | -13% | -13% | -13% | -14% | -11% | -11% | -10% | -16% | -17% | -18% | -19% | -21% |
| Jun | -13%                              | -11% | -12% | -13% | -11% | -9%  | -12% | -13% | -13% | -10% | -10% | -10% | -9%  | -8%  | -11% | -12% | -15% | -10% | -7%  | -13% | -14% | -15% | -17% | -18% |
| Jul | -4%                               | -4%  | -5%  | -8%  | -6%  | -6%  | -7%  | -8%  | -10% | -8%  | -8%  | -8%  | -10% | -9%  | -11% | -11% | -6%  | -4%  | -3%  | -4%  | -1%  | -3%  | -3%  | -4%  |
| Aug | 0%                                | 0%   | -2%  | -4%  | -5%  | -4%  | -4%  | -5%  | -6%  | -6%  | -7%  | -9%  | -8%  | -8%  | -10% | -7%  | -6%  | -4%  | -2%  | 0%   | 0%   | -1%  | -4%  | -5%  |
| Sep | -18%                              | -16% | -16% | -15% | -14% | -17% | -17% | -19% | -17% | -13% | -12% | -10% | -9%  | -8%  | -10% | -13% | -13% | -15% | -17% | -20% | -22% | -26% | -28% | -27% |
| Oct | -12%                              | -13% | -15% | -15% | -15% | -14% | -13% | -11% | -11% | -10% | -12% | -11% | -11% | -11% | -11% | -10% | -10% | -10% | -11% | -13% | -15% | -17% | -18% | -17% |
| Nov | -10%                              | -9%  | -8%  | -6%  | -5%  | -5%  | -3%  | -3%  | -3%  | -3%  | -3%  | -3%  | -5%  | -5%  | -6%  | -6%  | -7%  | -8%  | -8%  | -8%  | -9%  | -11% | -12% | -14% |
| Dec | -18%                              | -17% | -17% | -16% | -16% | -16% | -17% | -15% | -14% | -14% | -14% | -14% | -15% | -15% | -13% | -12% | -11% | -10% | -10% | -10% | -11% | -11% | -11% | -12% |

- 74% level required to have difference of 5% or less in all hours

NP15 Avg

|     | Average Worst Days Vs. Exceedance |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |
|-----|-----------------------------------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
|     | 1                                 | 2    | 3    | 4    | 5    | 6    | 7    | 8    | 9    | 10   | 11   | 12   | 13   | 14   | 15   | 16   | 17   | 18   | 19   | 20   | 21   | 22   | 23   | 24   |
| Jan | -10%                              | -10% | -11% | -12% | -12% | -12% | -12% | -12% | -12% | -9%  | -8%  | -9%  | -9%  | -11% | -13% | -13% | -12% | -13% | -13% | -16% | -14% | -13% | -12% | -12% |
| Feb | -22%                              | -25% | -24% | -24% | -22% | -21% | -22% | -22% | -24% | -25% | -25% | -25% | -23% | -21% | -22% | -19% | -14% | -14% | -16% | -16% | -17% | -17% | -17% | -18% |
| Mar | -13%                              | -12% | -12% | -13% | -15% | -14% | -12% | -12% | -11% | -12% | -14% | -13% | -12% | -15% | -17% | -17% | -20% | -21% | -21% | -21% | -23% | -21% | -21% | -19% |
| Apr | -19%                              | -20% | -19% | -20% | -19% | -18% | -16% | -16% | -14% | -13% | -12% | -10% | -9%  | -10% | -11% | -12% | -15% | -17% | -16% | -17% | -18% | -18% | -20% | -25% |
| May | -15%                              | -12% | -14% | -14% | -16% | -16% | -14% | -14% | -15% | -15% | -15% | -11% | -12% | -12% | -12% | -13% | -10% | -9%  | -8%  | -13% | -16% | -16% | -16% | -19% |
| Jun | -13%                              | -9%  | -10% | -11% | -8%  | -8%  | -9%  | -11% | -11% | -8%  | -9%  | -9%  | -8%  | -8%  | -10% | -11% | -11% | -7%  | -6%  | -11% | -13% | -13% | -15% | -16% |
| Jul | -2%                               | -3%  | -4%  | -6%  | -3%  | -3%  | -5%  | -7%  | -5%  | -7%  | -7%  | -8%  | -8%  | -8%  | -10% | -9%  | -5%  | -3%  | -1%  | -1%  | 0%   | 0%   | -2%  | -3%  |
| Aug | 2%                                | 4%   | 0%   | -3%  | -3%  | 0%   | -1%  | -5%  | -4%  | -5%  | -6%  | -8%  | -7%  | -7%  | -9%  | -5%  | -4%  | -2%  | 0%   | 1%   | 2%   | -1%  | -2%  | -3%  |
| Sep | -16%                              | -13% | -14% | -14% | -14% | -15% | -16% | -18% | -16% | -13% | -11% | -10% | -8%  | -8%  | -9%  | -12% | -13% | -14% | -16% | -19% | -21% | -23% | -26% | -26% |
| Oct | -11%                              | -12% | -15% | -15% | -14% | -14% | -12% | -11% | -10% | -10% | -12% | -11% | -11% | -11% | -10% | -10% | -10% | -9%  | -10% | -12% | -14% | -16% | -16% | -16% |
| Nov | -10%                              | -9%  | -7%  | -6%  | -5%  | -4%  | -3%  | -3%  | -3%  | -3%  | -3%  | -2%  | -5%  | -5%  | -6%  | -6%  | -7%  | -7%  | -8%  | -8%  | -9%  | -11% | -12% | -14% |
| Dec | -18%                              | -16% | -16% | -15% | -16% | -16% | -17% | -15% | -14% | -14% | -14% | -14% | -15% | -14% | -13% | -12% | -10% | -10% | -10% | -10% | -10% | -10% | -11% | -12% |



# Resource Counting Step-by-Step

## PG&E Steps

Steps 1-3: develop worst load day profiles

Steps 4-6: compare to exceedance data to identify appropriate exceedance level

Resource Counting Output = Hourly exceedance value

Some phase 1 proposals stopped after developing worst load day profiles



## PG&E Proposal:

Pros: Flexible and adjustable, allowing for effective calibration within PRM process

Cons: Additional steps involved



# Key Issues / Questions

- Process for selecting exceedance level is only first step; final level should be determined as part of the PRM analysis
- Production v. Forecast Data
  - Production captures actual generation best, but captures congestion and curtailments
  - CAISO forecast would eliminate congestion and curtailments, but variations can occur between forecast and actual
- How many years of data to use?
  - Many options between 3 – 10 years
  - This analysis used 6 years; CEC stack analysis used 8 years
  - Hydro uses 10 years, but no new hydro units are being built, so all hydro resources have 10+ years